

**NOTICE AND ACCESS NOTIFICATION  
FOR THE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS  
TO BE HELD ON TUESDAY, MAY 10, 2016**

**To: Beneficial Shareholders of Raging River Exploration Inc.**

**TAKE NOTICE** that Raging River Exploration Inc. (the *Corporation*) is using the "notice and access" provisions under National Instrument 54-101 - *Communications with Beneficial Owners of Securities of a Reporting Issuer* (the *Notice and Access Provisions*) to send to beneficial holders (*Beneficial Shareholders*) of, common shares (*common shares*) of the Corporation proxy-related materials relating to the annual and special meeting (the *Meeting*) of the holders (the *shareholders*) of common shares which will be held at 10:00 a.m. (Calgary time) on Tuesday, May 10, 2016, at The Royal Room in the Metropolitan Conference Centre, 333 – 4<sup>th</sup> Avenue S.W., Calgary, Alberta.

As set forth in the information circular and proxy statement of the Corporation dated April 4, 2016 (the *Circular*) that has been prepared in connection with the meeting, and the voting instruction form which accompanies this Notice and Access Notification, each of the following matters will be voted on at the Meeting:

1. fixing the number of directors to be elected at the Meeting at six;
2. electing the directors of the Corporation. Information respecting the election of directors may be found in the Circular under "*Elect the Directors – About the Shareholder Meeting*";
3. appointing of auditors of the Corporation and the authorization for the board of directors (the *Board*) of the Corporation to fix the auditors' remuneration. Information respecting the appointment of KPMG LLP may be found in the Circular under "*Appoint the Auditors – About the Shareholder Meeting*";
4. a resolution to approve the restricted and performance share award incentive plan, which is more fully described in the Circular under "*Approval of the Award Plan – About the Shareholder Meeting*";
5. a resolution to approve the new stock option plan, which is more fully described in the Circular under "*Approval of the New Option Plan – About the Shareholder Meeting*"; and
6. such other business as may properly come before the meeting or any adjournment of the meeting.

**Beneficial Shareholders are reminded to review the Circular carefully before voting as the Circular has been prepared to help you make an informed decision.**

The Corporation has elected to use the Notice and Access Provisions for the Meeting in respect of mailings to its Beneficial Shareholders but not in respect of mailings to its registered shareholders. The Notice and Access Provisions are rules developed by the Canadian Securities Administrators that reduce the volume of the materials that must be physically mailed to shareholders by allowing a reporting issuer to post an information circular in respect of a meeting of its shareholders and related materials online.

The Corporation has also elected to use procedures known as 'stratification' in relation to its use of the Notice and Access Provisions. Stratification occurs when a reporting issuer using the Notice and Access Provisions provides a paper copy of an information circular and, if applicable, a paper copy of financial statements and related Management's Discussion and Analysis (*Financial Information*), to some shareholders together with a notice of a meeting of its shareholders. In relation to the Meeting, registered shareholders will receive a paper copy of each of the notice of the meeting, this Circular and a form of proxy. Beneficial Shareholders will receive a Notice and Access Notification and a voting instruction form. In addition, a paper copy of the Financial Information in respect of the most recently completed financial year of the Corporation will be mailed to registered shareholders as well as to Beneficial Shareholders who have previously requested to receive them.

The Circular together with related materials have been posted and are available for review at [www.rrexploration.com](http://www.rrexploration.com) and also on the Corporation's SEDAR profile at [www.sedar.com](http://www.sedar.com). Beneficial Shareholders who wish to receive a paper copy of the Circular and/or the Financial Information should contact the Corporation toll free at 1-844-387-2950 at any time up to and including the date of meeting or any adjournment thereof. A Beneficial Shareholder may also call the Corporation at 1-844-387-2950 (toll free) to obtain additional information about the Notice and Access Provisions.

In order to allow Beneficial Shareholders a reasonable time to receive paper copies of the Circular and related materials and to vote their Common Shares, any Beneficial Shareholders wishing to request paper copies as described above should ensure that such request is received by 5:00 p.m. (Calgary time) on May 6, 2016.

The Corporation has determined that all registered shareholders and those Beneficial Shareholders with existing instructions on their account to receive paper material will receive a paper copy of the Circular with this Notice and Access Notification.

Beneficial Shareholders are asked to return their voting instructions using the methods set out on their voting instruction form or business reply envelope, or as set out below, at least one business day in advance of the proxy deposit date noted on your voting instruction form:

**CANADA**

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**MAIL:** Data Processing Centre  
P.O. Box 2800, STN LCD Malton  
Mississauga, Ontario L5T 2T7  
Canada

**TELEPHONE:** English: 1.800.474.7493  
French: 1.800.474.7501

**FACSIMILE:** 1.905.507.7793

**INTERNET:** [www.proxyvote.com](http://www.proxyvote.com)  
Follow the instructions using the 16  
digit control number from your  
voting instruction form.

DATED at Calgary, Alberta this 4<sup>th</sup> day of April, 2016.

By order of the Board of Directors of Raging River Exploration Inc.

(signed) "*Neil Roszell*"

Neil Roszell  
President and Chief Executive Officer