

1700, 605 - 5th Avenue SW
Calgary, AB
T2P 3H5
Phone: (403) 387-2950
Fax: (403) 387-2951



July 27th, 2016

NOTICE TO INDUSTRY

**RE: Notice of Dissolution of Partnership of Rock Energy Production Partnership
Notice of Amalgamation of Rock Energy Ltd. and Rock Energy Inc.
to Raging River Exploration Inc.**

Effective July 21st, 2016 (the "Effective Date") Rock Energy Production Partnership (the "Partnership"), under an Assumption of Liabilities, Distribution of Assets, and Dissolution Agreement dated as of July 21st, 2016, was dissolved and liquidated and distributed all property, assets and liabilities of the Partnership to Rock Energy Inc. and Rock Energy Ltd. (the "Partners").

Under the provisions of the Government of Alberta Business Corporations Act, effective July 21, 2016, Rock Energy Inc., Rock Energy Ltd., and Raging River Exploration Inc. have amalgamated. The resulting entity will operate under the name of Raging River Exploration Inc.

Enclosed please find a copy of the Declaration of Dissolution and the Certificate of Amalgamation.

As a result of the foregoing transaction, as of the Effective Date, all notices, correspondence, invoices or payments in respect of the Partnership or the Partners should now be issued in the name of Raging River Exploration Inc. and sent to the following address:

Raging River Exploration Inc.
1700, 605 – 5th Avenue SW
Calgary, AB T2P 3H5

Phone: (403) 387-2950
Fax: (403) 387-2951

Please circulate this Notice to Industry to all departments within your organization and amend your records accordingly. Should you have any questions or concerns, please contact our office.

Sincerely,

RAGING RIVER EXPLORATION INC.

A handwritten signature in blue ink, appearing to read "Scott Rideout".

Scott Rideout
Vice President Land